

## BUSINESS LOAN APPLICATION

### Loan Request Information

Reason for Loan Request: <input type="checkbox"/> Purchase Equipment/RE <input type="checkbox"/> Real Estate <input type="checkbox"/> VISA® Credit Card	<input type="checkbox"/> Line of Credit <input type="checkbox"/> Refinance	Amount Requested
Brief Description of Loan Request		

### Business Information

Business Name		Type of Business <input type="checkbox"/> For Profit <input type="checkbox"/> Non Profit	
Business Address	City	State	Zip
Federal/Tax ID #	Business Phone #	Alternate Phone # (Optional)	
Contact Name		E-mail Address	
Organization Type <input type="checkbox"/> Corporation <input type="checkbox"/> Limited Liability Corp. (LLC) <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Other:		Number of Years in Business	

### Signer Information

PRIMARY SIGNER			SECONDARY SIGNER		
First Name	Middle	Last	First Name	Middle	Last
Home Address (No PO Boxes)			Home Address (No PO Boxes)		
City/State/Zip			City/State/Zip		
Date of Birth	Social Security Number		Date of Birth	Social Security Number	
Driver's License/State ID #	State Issued	Exp. Date	Driver's License/State ID #	State Issued	Exp. Date
Home Phone	Cell Phone		Home Phone	Cell Phone	
% Ownership	Years in Business		% Ownership	Years in Business	
E-mail Address			E-mail Address		
Are any owners, managers, guarantors, or officers presently under indictment, on parole or on probation? <input type="checkbox"/> Yes <input type="checkbox"/> No					
Have any owners, managers, guarantors or officers been charged with or arrested for any criminal offense other than a minor motor vehicle violation? <input type="checkbox"/> Yes <input type="checkbox"/> No					
Has your business or any principals of the business been involved in a bankruptcy or insolvency proceeding? <input type="checkbox"/> Yes <input type="checkbox"/> No					
Is your business or any principals of the business currently involved in any pending judgments, claims or lawsuits? <input type="checkbox"/> Yes <input type="checkbox"/> No					

### Authorization & Signature

You promise that everything you have stated in this application or provided with the request for information is correct to the best of your knowledge. If there are any important changes, you will notify us in writing immediately. You authorize the Credit Union to obtain reports in connection with this loan request and for any update, increase, renewal, extension or collection of the credit received. You understand that the Credit Union will rely on the information in this application and your credit report to make its decision. If you request, the Credit Union will tell you the name and address of any credit bureau from which it received a credit report on you. It is a Federal crime to willfully and deliberately provide incomplete or incorrect information on loan applications made to Federal or State chartered credit unions insured by the NCUA.

Signature	Title	Date
Signature	Title	Date

### Checklist of requirements to complete Business Loan Application

- 2 years of Fiscal Year End Financials and Business Tax Returns
- 2 years of Personal Tax Returns on Personal Financial Statement providers
- Year-to-date Income Statement and Balance Sheet
- Personal Financial Statement on all owners of 20% or more
- Other information as requested by SharePoint \_\_\_\_\_